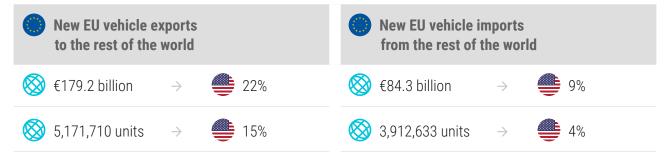


EU-US NEW VEHICLE TRADE¹

The US remains the second largest market for new EU vehicle exports after the UK. In terms of value, the US accounted for 22% of the EU export market in 2024.

- 757,654 new vehicles were exported from the EU to the US in 2024, valuing €38.9 billion
- 169,152 new vehicles were imported into the EU from the US in 2024, valuing €7.8 billion

SHARE OF GLOBAL TRADE



NEW CAR TRADE (including electric models)

- 749,170 new EU-made cars were exported from the EU to the US in 2024, valuing €38.5 billion
 - 111,584 were battery electric (14.9%), valuing €5.9 billion
- 164,857 US-made cars were exported to the EU in 2024, valuing €7.7 billion
 - 18,841 were battery electric (11.4%), valuing €1.4 billion

NEW COMMERCIAL VEHICLE (trucks and vans) AND BUS TRADE

- 8,484 EU-made commercial vehicles and buses were exported from the EU to the US in 2024, valuing €430.4 million
- 4,295 US-made commercial vehicles and buses were imported into the EU in 2024, valuing €81.1 million



MARCH 2025

EUROPEAN² AND INTERNATIONAL AUTOMAKER³ FOOTPRINTS IN THE US

European and other international automakers do not only import vehicles into the US; they also have a major manufacturing footprint there, generating jobs and wealth for hundreds of thousands of Americans.

© PRODUCTION

- International automakers manufacture nearly
 4.9 million vehicles in the US annually, accounting for 48% of total US auto production
- Among these, European-headquartered companies contribute approximately 830,000 vehicles to the total output

A EMPLOYMENT

- International automakers directly employ over 156,000 people in the US, with their downstream operations – including dealerships and auto parts retailers – supporting a total of 2.4 million jobs
- European-headquartered automakers account for nearly a third of this workforce, employing more than 45,000 people across states like Alabama, South Carolina, and Tennessee

→ EXPORTS

- Over 762,000 US-made vehicles from international automakers are exported annually, making a significant contribution to the country's trade balance
- European manufacturers export between 50% and 60% of the vehicles they make in the US, making a substantial positive contribution to the US trade balance



www.acea.auto